BusinessObjects Enterprise 3.0/3.1 Administrator Workshop

Course Summary

Description

This interactive workshop is designed for administrators who need to deploy and manage BusinessObjects Enterprise 3.1. Some of the topics covered include an overview of the system architecture, understanding the Central Management Console and securing objects and applications via Groups and users. The course incorporates hands on exercises to reinforce the learning process.

Objectives

At the end of this course, students will be able to:

- Deploy BusinessObjects Enterprise 3.1
- Manage Groups and Users
- Understand the Security Architecture
- Secure Objects and Applications at the Group or User Level
- Understand how to schedule from InfoView and the CMC
- Use the Import Wizard to Migrate information from Previous Installed Versions

Topics

- Installation and Architecture Overview
- CMC/Infoview Overview
- Server Configuration
- Security Concepts
- Managing Groups and Users
- Managing and Securing Folders
- Managing Universes and Connections
- Authentication and Authorization
- Import Wizard
- Managing Events
- Scheduling

Audience

This course is designed for administrators.

Prerequisites

There are no prerequisites for this course.

Duration

2 days

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Course Outline

I. Installation and Architecture
- A. Understanding Install Options
- B. Understanding Prerequisites
- C. Creating a Deployment Plan
- D. What are the System Requirements

II. CMC / InfoView Overview
- A. Understanding the layout of each module
- B. Introduction to InfoView
- C. CMC Infrastructure

III. Server Configuration and Management
- A. Using the Server Tools
- B. Working with the Servers
- C. Managing Server Configuration
- D. Audit Database Configuration
- E. Managing the Server Components

IV. Security Concepts
- A. Enterprise Security Model
- B. Understanding Access Levels and Rights
- C. Understanding Group and Folder Inheritance
- D. Understanding Advanced Level Rights
- E. Understanding the Root Folder / All Groups and All Users
- F. Creating and testing Security Models

V. Managing Groups and Users
- A. Creating Groups
- B. Deleting Groups
- C. Creating and Managing Users
- D. Apply Security to Groups and Users

VI. Authentication Vs Authorization
- A. Understanding Authentication
- B. Understanding Authorization
- C. Authentication Types

VII. Managing and Securing Folders
- A. Creating Folders
- B. Copying Folders
- C. Moving Folders
- D. Deleting Folders
- E. Creating and Managing Categories
- F. Applying Security at the Folder Level based on Security Model

VIII. Managing Universes and Connections
- A. Creating Folders
- B. Applying Security to Universe and connections based on Security Model
- C. Testing Security Model settings

IX. Managing Enterprise Applications
- **A.** Understanding Default Access
- **B.** Applying Security Model to Applications
- **C.** Testing Security Model settings

X. Using the Import Wizard
- **A.** Understanding how to Use
- **B.** Importing Information into the Repository
- C. Exporting Information as Backup

XI. Managing Events
- **A.** File Based Events
- **B.** Schedule Based Events
- **C.** Custom Events

XII. Scheduling Objects
- A. Scheduling from CMC
- B. Scheduling from InfoView
- C. Creating Calendars
- D. Time Based Scheduling Examples
- E. Document Instance Settings

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