

"Charting the Course ...

... to Your Success!"

# HDI Problem Management Professional (HDI-PM)

# **Course Summary**

## Description

HDI Problem Management Professional certification is intended for those who wish to gain a working knowledge of industry best practices related to problem management. It is ideal for IT professionals who are working or are planning to work within problem management, whether in a technical, managerial, or operational role.

## Objectives

At the end of this course, students will be able to:

- Use best practice frameworks and standards for ITSM
- Understand what service restoration is, in terms of incident and problem management
- Understand the problem management activity flow
- Understand the importance of detection, prioritization, and categorization
- Understand methods for investigation and diagnosis
- Understand the roles and responsibilities of the problem management professional
- Understand problem management process relationships
- Understand the interdependencies between incident and problem management
- Understand the relationships between knowledge management, known errors, and workarounds
- Use proven methodologies for conducting root cause analysis
- Understand the differences between reactive and proactive problem management
- Understand critical success factors and key performance indicators for problem management
- Understand the problem management road map and how to use it in your organization

### Topics

- IT Service Management
- Service Restoration Overview
- Problem Management
- Roles and Responsibilities

- Relationships
- Root Cause Analysis (RCA) Techniques
- Measuring Problem Management
- Problem Management Road Map

### Audience

This course is designed for:

- Individuals who wish to be certified in problem management
- Individuals who are working or plan to work within problem management, whether in a technical, managerial, or operational role
- Individuals who are preparing for the HDI Problem Management Professional certification exam

### Duration

Two days

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## **Course Outline**

## I. IT Service Management

- A. IT Service Management
- B. Functions and Processes

### II. Service Restoration Overview

- A. Service Restoration
- B. Service Restoration Processes
- C. Incident and Problem Management
- D. Common Process Activities

### **III.** Problem Management

- A. Problem Management Overview
- B. Detection and Categorization
- C. Investigation and Diagnosis
- D. Resolution
- E. Closure
- F. Major Problem Review

### IV. Roles and Responsibilities

- A. Primary Problem Management Roles
- B. Complementary Roles
- C. Responsibility, Accountability, Consulted, and Informed Model

### V. Relationships

- A. Relationship to ITSM Processes
- B. Relationship to ITSM Functions

### VI. Root Cause Analysis (RCA) Techniques

- A. Simple RCA Techniques
- B. More Complex RCA Techniques

### **VII. Measuring Problem Management**

- A. Metrics
- B. Common Problem Management Process Metrics

### VIII. Problem Management Road Map

- A. Road Map
- B. Process Maturity Assessment
- C. Process Assessment Report
- D. Establishing the Target Maturity Level
- E. Creating the Improvement Plan
- F. Problem Management Challenges

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