Informatica Business Glossary Training

Course Summary

Description

Designed for end users who need to use the new Business Glossary user interface in their daily activities involving Data Stewards who maintain the Business Glossary, and for Administrators who will customize the glossary model, manage security, and import and export multiple glossaries. The course includes complete workflow – from creation to publishing & consumption of Glossary Assets.

Objectives

After taking this course, students will be able to:
- Create and customize a glossary
- Assign different roles and permissions to users
- Create, propose, and publish various Glossary Assets
- Execute approval workflow including 2 levels of voting
- Enable Email notification
- Import and Export glossary
- Use Business Glossary Desktop

Topics

- Business Glossary Overview
- Exploring Business Glossary UI
- Glossary Administration
- User and Role Administration
- Creating and Publishing a Category
- Creating and Publishing a Policy
- Creating and Publishing a Business Term
- Creating and Publishing a Business Initiative
- Approval Workflow
- Import and Export of Glossary
- Business Glossary Desktop

Audience

This course is designed for reference users, data stewards, glossary administrators, and stakeholders of Business Glossary.

Prerequisites

Before taking this course, students should have a familiarity with Informatica Data Quality.

Duration

Two days
Informatica Business Glossary Training

Course Outline

I. Business Glossary Overview
   A. Business Glossary users
   B. Role of BG in Data Governance
   C. Business Glossary concepts

II. Exploring Business Glossary UI
    A. Library
    B. Library View
    C. Relationship View

III. Glossary Administration
     A. Business Glossary Architecture
     B. Glossary Administration Tasks
     C. Glossary Creation
     D. Configuring Default Approvers
     E. Glossary Customization

IV. User and Role Administration
    A. User Management Process
    B. Glossary Security Workspace
    C. Permissions
    D. Roles
    E. Privileges
    F. Assigning Roles or Privileges
    G. Editing Roles or Privileges
    H. Role and Privilege Relationship

V. Creating and Publishing a Category
   A. Create a Category
   B. Propose a Category
   C. Review a Category
   D. Publish a Category

VI. Creating and Publishing a Policy
    A. Create a Policy
    B. Propose a Policy
    C. Publish a Policy

VII. Creating and Publishing a Business Term
     A. Create a Business Term
     B. Create additional Business Terms
     C. Create relationships
     D. Publish a Business Term

VIII. Creating and Publishing a Business Initiative
      A. Create a Business Initiative
      B. Propose a Business Initiative
      C. Publish a Business Initiative

IX. Approval Workflow
    A. Approval Workflow Intervals
    B. Glossary Administrator Tasks
    C. Data Steward Tasks in approval process
    D. Approver Tasks in approval process
    E. Email notifications

X. Import and Export of Glossary
    A. Export file description.
    B. Conflict resolution
    C. Configure the glossary export properties
    D. Export Glossary Assets and Templates
    E. Import to transfer contents of a glossary to the current glossary
    F. Import templates

XI. Business Glossary Desktop
    A. Use Business Glossary Desktop
    B. Configure Server settings
    C. Configure Preferences
    D. Configure Keyboard shortcuts