

PPM 15.3: User Management 200

Course Summary

Description

Completing projects on time, on budget, and within scope is critical to the business and requires the very best in project and portfolio management solutions. Project and Portfolio Manager 15.3 (PPM) helps you drive strategic initiatives across your entire enterprise by managing your dynamic business requirements, complex projects, global resources, and shrinking budgets.

The course is targeted to users who want a hands-on training in user management. Topics include leveraging Organizational Breakdown Structures (OBS) and groups, creating resources and linking them to OBS and groups, assigning security rights, and viewing license information.

Objectives

At the end of this course, students will be able to:

- Leverage the OBS to group objects together, such as projects and resources, to increase the effectiveness of reporting and analysis and the assignment of security rights.
- Define security options, such as building groups with a specific set of rights, to provide a quick and easy way to add or remove access rights to a number of users simultaneously.
- Review license information to help ensure that your organization is software compliant and uses its licenses efficiently.

Topics

- Leverage OBS
- Leverage Groups
- Create Resources
- Assign Security Rights
- Review License Information

Audience

This course is intended for those users who want hands-on training in user management.

Prerequisites

Students should have a good working knowledge of the core components of PPM.

Duration

One day

PPM 15.3: User Management 200

Course Outline

- I. *Leverage OBS*
 - A. Define an OBS
 - B. Add OBS Units
 - C. Associate an OBS to resources
 - D. Manage OBS access rights
 - E. Configure an OBS for an object

- II. *Leverage Groups*
 - A. Create a group
 - B. Add rights and resources to groups

- III. *Create Resources*
 - A. Define resources properties
 - B. Link resources to OBS Units
 - C. Link resources to groups

- IV. *Assign Security Rights*
 - A. Describe the overall security model
 - B. Define security options for related resources
 - C. Assign Instance rights
 - D. Assign Global rights
 - E. View Inherent (Auto) rights
 - F. Assign Financial rights
 - G. View OBS Unit rights

- V. *Review License Information*

Review License Information portlets