

Microsoft Visio 2019/2021: Part 2

Course Summary

Description

Microsoft Visio stands out among similar applications because of its unique ability to draw a wide variety of diagrams, flowcharts, workflows, and organization structures—anything that can be represented by shapes connected by lines. Most importantly, these shapes can be rearranged and with corresponding lines remaining intact. Visio has improved over the years as features common among Microsoft Office applications have been added. Today, Visio is well integrated with other members of the Office family as well as Microsoft's cloud-based services. This greatly enriches the sharing and publishing of Visio drawings.

In Microsoft Visio 2019/2021: Part 1, you learned the basic skills needed to create and modify various Visio drawings. In Microsoft Visio 2019/2021: Part 2, you will learn about more advanced features—making you a more efficient and effective Visio user.

Objectives

At the end of this course, students will be able to:

- Design advanced plans and diagrams.
- Enhance the look of drawings.
- Create shapes, stencils, and templates.
- Connect drawings to external data.
- Leverage development tools.
- Share drawings.

Topics

- Designing Advanced Plans and Diagrams
- Enhancing the Look of Drawings
- Creating Custom Shapes, Stencils, and Templates
- Connecting Drawings to External Data
- Leveraging Development Tools
- Sharing Drawings

Audience

The target student for this course is a graphic designer, subject matter specialist, or other knowledge worker with basic Microsoft Visio 2019/2021 skills (such as creating basic workflows and other diagrams) who needs to use Visio to create complex graphics and illustrations (such as floor plans, custom maps, and scientific illustrations) that may be linked to external data sources and may be inserted into other Microsoft Office files.

Prerequisites

To ensure your success in this course, you should have the ability to create basic workflows and other common diagram types in Visio. You can obtain this level of knowledge and skills by taking the following course:

- Microsoft Visio 2019/2021: Part 1

This course includes activities that involve using software such as Excel, Access, and Project. While the listed courses are not mandatory, you can still benefit by taking the following courses to gain an understanding of the basics of the software used with Visio in this course:

- Microsoft Excel for Office 365 (Desktop or Online): Part 1
- Microsoft Access for Office 365: Part 1
- Microsoft Project 2019/2021: (On-Premise or Online Editions) Part 1

Duration

One day

Microsoft Visio 2019/2021: Part 2

Course Outline

I. Designing Advanced Plans and Diagrams

- A. Build Advanced Plans
- B. Build Advanced Diagrams

II. Enhancing the Look of Drawings

- A. Use 3-D Shapes
- B. Work with Shape Styles
- C. Define Shape Styles
- D. Apply Backgrounds, Borders, and Titles

III. Creating Custom Shapes, Stencils, and Templates

- A. Create Simple Custom Shapes
- B. Create Custom Stencils
- C. Create Custom Templates

IV. Connecting Drawings to External Data

- A. Make an Organization Chart from an Excel Spreadsheet
- B. Generate a PivotDiagram from an Excel Spreadsheet
- C. Create a Gantt Chart from a Project File
- D. Create a Timeline from a Project File
- E. Connect a Map to an Access Database

V. Leveraging Development Tools

- A. Create Macros
- B. Modify ShapeSheets
- C. Build Advanced Shapes

VI. Sharing Drawings

- A. Save and Share Drawings with OneDrive
- B. Review Drawings
- C. Insert Drawings into Other Office Files
- D. Export Drawings
- E. Print Drawings

VII. Appendix A: Using Diagram Standards